

Realm Energy International Corporation

Press Release

Realm Energy International Corporation Announces Mailing of Information Circular with Respect to Plan of Arrangement**FOR IMMEDIATE RELEASE - OCTOBER 12, 2011**

Canada - Realm Energy International Corporation ("Realm Energy") (TSX-V:RLM) (www.realmenergy.ca) is pleased to announce that the Management Information Circular and Proxy Statement (the "Information Circular") with respect to the previously announced acquisition of Realm Energy by San Leon Energy plc ("San Leon") was mailed on October 11, 2011 to shareholders of record as of September 26, 2011. The business combination will be effected by way of a Plan of Arrangement (the "Arrangement").

The Information Circular contains a detailed description of the Arrangement and is available on SEDAR (www.sedar.com). The special meeting (the "Meeting") of the shareholders of Realm Energy to vote on the Arrangement will be held at 9:00 a.m. (Vancouver time) on Tuesday, November 1, 2011 at the offices of Bull, Housser & Tupper LLP, 30th Floor, 1055 West Georgia Street, Vancouver, British Columbia.

The Arrangement is expected to close on or about November 3, 2011. Completion of the Arrangement is subject to, among other conditions, the approval of the Supreme Court of British Columbia, receipt of all necessary regulatory approvals and the approval by at least 66 2/3% of the votes cast by Realm Energy shareholders who vote at the Meeting.

All Realm Energy shareholders are encouraged to vote in person or by proxy at the Meeting.

About Realm Energy

Realm Energy is a Canadian domiciled global energy company focused on driving the exploration and development of major shale plays throughout Europe and emerging countries. Realm Energy presently has projects in Poland, Spain and Germany and is in the process of acquiring additional petroleum and natural gas rights in other European basins. Realm Energy is committed to leveraging the most advanced shale technology to bring these resources into production.

On August 26, 2011, Realm Energy announced it had reached an agreement with San Leon whereby San Leon will acquire all of the issued and outstanding shares of Realm Energy pursuant to the Arrangement. Realm Energy has given notice that it intends to hold a special meeting on November 1, 2011 to seek shareholder approval for the Arrangement. Further information, with respect to the Arrangement, is available in Realm Energy's press release dated August 26, 2011, which can be viewed at Realm Energy's website, www.realmenergy.ca, or at www.sedar.com.

REALM ENERGY INTERNATIONAL CORPORATION

Craig Steinke
Executive Chairman & CEO

Media Contact: Amanda Bates, Curve Communications
T: 604.684.3170 ext. 112 / C: 604.306.0027 / E: amanda@curvecommunications.com

Investor Relations: Keir Reynolds, Director of Investor Relations
T: 778-998-9242 / E: keir@realmenergy.ca

Corporate Enquiries: Kevin Rathbun, Chief Financial Officer
T: 604.637.4974 ext. 33 / E: info@realmenergy.ca

Forward-Looking Statements: *This press release contains forward-looking statements and forward-looking information within the meaning of applicable securities laws. The use of any of the words "expect", "anticipate", "may", "will", "should", "believe", and similar expressions are intended to identify forward-looking information or statements. This press release contains forward-looking statements and information concerning the anticipated completion of the proposed Arrangement and the anticipated timing for completion of the Arrangement. Realm Energy has provided these anticipated times in reliance on certain assumptions that they believe are reasonable at this time, including assumptions as to the timing of receipt of the necessary regulatory and court approvals and the time necessary to satisfy the conditions to the closing of the Arrangement. These dates may change for a number of reasons, including unforeseen delays in the timing of the Meeting, inability to secure necessary regulatory or court approvals in the time assumed or the need for*

additional time to satisfy the conditions to the completion of the Arrangement. There can be no assurance that the Arrangement will be completed as proposed at all. Accordingly, readers should not place undue reliance on the forward-looking statements and information contained in this press release concerning these times. Readers are cautioned that the foregoing list of factors is not exhaustive. Additional information on these and other factors that could affect Realm Energy's operations or financial results are included in reports on file with applicable securities regulatory authorities and may be accessed through the SEDAR website (www.sedar.com). The forward-looking statements and information contained in this press release are made as of the date hereof and Realm Energy undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

This press release shall not constitute an offer to sell, nor the solicitation of an offer to buy, any securities in the United States, nor shall there be any sale of securities mentioned in this press release in any state in the United States in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Realm Energy International Corporation
Craig Steinke
Chairman & CEO

Realm Energy International Corporation
Kevin Rathbun
Chief Financial Officer

[Forward email](#)



Try it FREE today.

This email was sent to brian@curvecommunications.com by info@realmenergy.ca | [Update Profile/Email Address](#) | Instant removal with [SafeUnsubscribe™](#) | [Privacy Policy](#).

Realm Energy International Corporation | #310 - 601 W. Cordova St. | Vancouver | British Columbia | V6B1G1 | Canada